WALLFORT
Financial Services Ltd.

Wallfort Financial Services Ltd
Reg Off: 205A, Hari Chambers, S. B. Marg, Fort, Mumbai - 400001
(CIN - L65920MH1994PLC082992)
Tel: 66184016 / 66184017, Email: cosec@wallfort.com, Website: www.wallfort.com

(Rs. In lakhs)

Statement of Standalone Un-Audited Results For The Quarter ended 30th September 2026

	Particulars	For the quarter ended			For the half year ended		For the year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations						
(i)	Interest Income	57.80	56.38	58.37	114.18	120.60	231.46
(ii)	Dividend Income	33.47	4.83	15.07	38.30	16.05	28.63
(iii)	Rental Income	-	-	-	-	-	-
(iv)	Fees and commission Income						
	- Brokerage Income	693.66	623.70	527.86	1,317.36	986.77	2,073.03
(v)	Net gain on fair value changes	(801.58)	1,600.02	(701.32)	798.44	452.20	(1,080.96)
(vi)	Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
(vii)	Sale of products (including Excise Duty)	-	-	-	-	-	-
(viii)	Sale of services	-	-	-	-	-	-
(ix)	Other Operating Income	410.26	387.73	179.13	797.99	569.12	(772.09)
(I)	Total Revenue From Operations	393.61	2,672.66	79.11	3,066.27	2,144.74	480.07
(II)	Other income	8.48	1.44	20.73	9.92	20.80	1,121.06
(III)	Total income (I+II)	402.09	2,674.10	99.84	3,076.19	2,165.54	1,601.13
2	Expenses						
(i)	Finance costs	7.47	11.69	6.94	19.16	17.19	41.27
(ii)	Impairment on financial instruments	-	-	-	-	-	-
(iii)	Employee benefit expense	130.77	110.65	122.30	241.42	232.24	505.87
(iv)	Depreciation, depletion and amortisation expense	10.76	10.05	10.72	20.81	21.42	42.94
(v)	Other Expenses	579.62	514.81	322.50	1,094.43	636.21	1,410.92
(IV)	Total expenses	728.62	647.20	462.46	1,375.82	907.06	2,001.00
(V)	Profit/(Loss) Before Exceptional Items and Tax	(326.53)	2,026.90	(362.62)	1,700.37	1,258.48	(399.87)
(VI)	Exceptional items	-	-	-	-	-	-
(VII)	Profit/(Loss) Before Tax	(326.53)	2,026.90	(362.62)	1,700.37	1,258.48	(399.87)
(VIII)	Tax expense						
	Current tax	86.64	-	34.45	86.64	128.04	115.98
	Deferred tax	-	-	-	-	-	(225.76)
	Short/(Excess) Provision for tax for earlier years	-	-	-	-	-	9.82
(IX)	Total Tax Expense	86.64	-	34.45	86.64	128.04	(99.96)
(X)	Profit/(Loss) for the Period	(413.17)	2,026.90	(397.07)	1,613.73	1,130.44	(299.91)
(XI)	Other Comprehensive Income						
(i)	Other Comprehensive income not to be reclassified to profit and loss in subsequent periods:						
	-Financial instrument through OCI	-	-	-	-	-	-
	-Actuarial Gain/(Loss) on post retirement benefit plans	(4.43)	-	(5.71)	(4.43)	(5.71)	-
	-Gain on sale of Equity Instruments through Other Comprehensive Income	30.92	-	-	30.92	-	5.00
	-Income tax relating to items that will not be reclassified to profit or loss						(1.26)
	-Deferred Tax on financial instrument	-	-	-	-	-	-
(XII)	Total Other Comprehensive Income for the period	26.49	-	(5.71)	26.49	(5.71)	3.74
(XIII)	Total Comprehensive Income for the period (X+XII)	(386.68)	2,026.90	(402.78)	1,640.22	1,124.73	(296.17)
(XIV)	(a) Paid-up Equity Share Capital (Face value of Rs. 10)	968.72	968.72	968.72	968.72	968.72	968.72
	(b) Other Equity	16,555.37	16,942.05	16,336.04	16,555.37	16,336.04	14,915.15
(XV)	Earnings per share						
	Earnings per equity share for continuing operations						
	Basic earnings per share (INR)	(4.27)	20.92	(4.10)	16.66	11.67	(3.10)
	Diluted earnings per share (INR)	(4.27)	20.92	(4.10)	16.66	11.67	(3.10)

WALLFORT FINANCIAL SERVICES LTD. MUMBAI

For and on behalf of Board of Directors
Wallfort Financial Services Limited

Ashok Bharadia
Managing Director
DIN: 00407830

Place: Mumbai
Date: 12th November 2026

WALLFORT
Financial Services Ltd.

Wallfort Financial Services Limited
Standalone Q2
Notes:

1 The aforesaid results have been reviewed by Audit Committee, and taken on record by the board of directors at their meeting held on . 12th November 2026

2 The above financial results have been prepared in accordance with the recognition and measurement principles of IND AS prescribed under section 133 of the Companies Act 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India and SEBI Circular dated 5th July 2016.

3 The above Financial Results have been drawn up as per Division III applicable to Non-banking Financial Company (NBFC) in compliance with Companies (Indian Accounting Standards) Rules 2015 and as per amendments to Schedule III of the Companies Act, 2013 Vide MCA notification dated 11-10-2018. The Company is SEBI registered Stock Broker and is not required to be registered under Section 45-1A of the Reserve Bank of India,1934.

4 The company does not have more than one reportable segment in line with Ind AS 108 "Operating Segment"issued by ICAI and hence segmental information is not given.

5 As per Ind AS 109, the company has unrealised gain/(loss) of Rs. (801.58) lakhs and Rs. (701.32) lakhs for the quarter ended 30th Sept 2026 and 30th Sept 2025 respectively which has been classified under 'Net gain on Fair Value changes'.

6 Statutory Auditor of the Company have conducted a 'Limited Review' of the financial results for the quarter in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. There are no qualifications in this report issued by the Statutory Auditors.

7 The impact for deferred tax is being provided annually at the time financial year end reporting.

8 Figures of the previous period have been regrouped whenever necessary, in order to make them comparable

WALLFORT FINANCIAL SERVICES LTD. MUMBAI

WALLFORT
Financial Services Ltd.

Wallfort Financial Services Ltd

BALANCE SHEET AS AT 30th September, 2026

(Rupees in Lakhs)

Particulars	Notes No.	As at 30th September,2026	As at 31st March 2026
I) ASSETS			
1. Financial Assets			
a) Cash and Cash Equivalents	4	29.46	65.19
b) Bank Balance other then (a) above	5	2,927.00	2,927.00
c) Receivables			
i) Trade Receivables	6	167.77	87.83
d) Investments	7	13,322.54	12,249.94
e) Other Financial Assets	8	2,343.88	1,955.90
Sub-Total Financial Assets (A)		**18,790.65**	**17,285.86**
2. Non-Financial Assets			
a) Current Tax Assets (Net)	9	3.39	-
b) Deferred Tax Assets (Net)	10	571.60	571.61
c) Property, Plant and Equipment	11	214.18	202.33
d) Other Non-financial Assets	12	128.50	71.39
Sub-Total Non-Financial Assets (B)		**917.67**	**845.33**
Total Assets (A+B)		**19,708.32**	**18,131.19**
I) LIABILITIES AND EQUITY			
Liabilities			
1. Financial Liabilities			
a) Payables			
I) Trade Payables			
i) total outstanding dues of micro enteprises and small enterprises		-	-
ii) total outstanding dues of creditors other than micro enteprises and small enterprises	13	1,717.77	1,497.24
b) Borrowings (other than Debt Security)	14	208.19	535.11
c) Other Financial Liabilities	15	76.49	36.23
Sub-total Financial Liabilities (A)		**2,002.45**	**2,068.58**
2. Non-Financial Liabilities			
a) Provision	15	70.66	63.00
b) Other Non Financial Liabilty	16	47.83	27.55
c) Current Tax Liability	17	63.29	88.19
Sub-Total Non-Financial Liabilities (B)		**181.79**	**178.74**
3. Equity			
a) Equity Share Capital	18	968.72	968.72
b) Other Equity	19	16,555.37	14,915.15
Sub-Total Equity (C)		**17,524.09**	**15,883.87**
Total Liabilities and Equity (A+B+C)		**19,708.32**	**18,131.19**

For and on behalf of the Board of Directors
Wallfort Financials Services Ltd.

Ashok Bharadia
(Managing Director)
DIN – 00407830

WALLFORT FINANCIAL SERVICES LTD. MUMBAI

Place: Mumbai
Date: 12th November, 2026

WALLFORT
Financial Services Ltd.

Wallfort Financials Services Ltd

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

Particular	Half year ended September 30,2026	Half year ended September 30,2025
A.CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	**1,700.37**	**1,258.48**
Adjustment for:		
Depreciation, Amortisation and Impairment	20.81	21.42
Net gain on fair value changes	(798.44)	(452.20)
(Gain)/Loss on sale of equity instrument	(1,392.35)	(721.57)
Profit on sale of Mutual Fund	0.18	(3.92)
(Profit)/Loss on sale of Property, Plant & Equipment	(0.97)	-
Unrealised foreign exchange gain on investments	(7.51)	-
Actuarial Gain or Loss on post employement benefit	(4.43)	(5.71)
Interest Expense	19.16	17.19
Interest Income	(114.18)	(120.60)
Dividend Income	(38.31)	(16.05)
Operating Profit before Working Capital changes	**(615.65)**	**(22.96)**
Adjustment for:		
1) (Increase) / Decrease in Trade Receivables	(79.94)	(47.05)
2) Investment in Fixed deposit having maturity more than 3 months (Net of maturity)	-	(2.00)
3) (Increase) / Decrease in Other Financial Assets	(387.98)	539.10
4) (Increase) / Decrease in Non Financial Assets	(57.11)	(66.13)
5) Increase / (Decrease) in Trade Payables	220.53	(460.86)
6) Increase / (Decrease) in Other Financial Liabilities	40.26	2.81
7) Increase / (Decrease) in Provision	7.66	8.92
8) (Increase) / Decrease in Other Non-Financial Liabilities	20.28	10.67
Cash generated from Operations	**(851.96)**	**(37.49)**
Taxes Paid	114.92	99.81
Net cash used in operating activities	**(966.88)**	**(137.29)**
B.CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant & Equipment	(66.39)	(0.72)
Sale of Fixed Assets	34.70	-
Net Cash used for Fixed Assets	**(31.69)**	**(0.72)**
Purchase of Investments	(18,296.16)	(22,535.35)
Sale of Investments	19,452.60	22,382.93
Income from Fund	-	(6.91)
Net Cash used for Investments	**1,156.44**	**(159.32)**
Dividend Received	38.31	16.05
Net cash used for investing activities	**1,163.06**	**(143.99)**
C.CASH FLOW FROM FINANCING ACTIVITIES		
Interest Received	114.18	120.60
Interest Paid	(19.16)	(17.19)
Proceeds from / (Repayment of) Bank Overdraft (net)	(326.92)	-
Net cash used for financing activities	**(231.90)**	**103.41**
Net (Decrease)/Increase in cash and cash equivalents	**(35.73)**	**(177.88)**
Add : Cash and cash equivalents as at the beginning of the year	65.19	240.49
Cash and cash equivalents as at the end of the year	**29.46**	**62.62**
Components of cash and cash equivalents		
Cash on hand	1.96	4.91
In Current Accounts	27.50	57.71

For and on behalf of the Board of Directors
Wallfort Financial Services Limited

WALLFORT FINANCIAL SERVICES LTD. MUMBAI

Ashok Bharadia
Managing Director
DIN: 00407830

Place: Mumbai
Date: 12th November, 2026

KOCHAR & ASSOCIATES
CHARTERED ACCOUNTANTS
302, Swapnabhoomi, 'A' Wing,
S.K. Bole Road, Nr Portuguese Church,
Dadar (West) Mumbai - 400 028.
Tel. : 2437 9537 / 2437 8212
Email : info@kocharassociates.com
Website : www.kocharassociates.com

Independent Auditor's Review Report on Unaudited Half Yearly Financial Results of Wallfort Financial Services Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Wallfort Financial Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of Wallfort Financial Services Limited (the 'Company') for the half year ended September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulations 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The preparation of the Statement in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the listing regulations. The Statement has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of the Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Ind AS 34 specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations , 2015 including the manner in which it is to disclosed, or that it contains any material misstatement.

For M/s. Kochar & Associates
Chartered Accountants
FRN: 105256W

Ravi Omprakash Khandelwal

Digitally signed by Ravi Omprakash Khandelwal
DN: c=IN, o=Personal, title=5870, pseudonym=133465021401363310 3R9V3cWbJ825Nr, 2.5.4.20=46571a8fcd62addda5f19d6e7e40d199fa5d9b5acbc51dbc7683172a6552ce1b, postalCode=421301, st=Maharashtra, serialNumber=06d1af065cd131f25cafe6d17cf4adc16bc4b198d6a16ccc9399169c79d0ecb5, cn=Ravi Omprakash Khandelwal
Date: 2026.11.12 15:52:31 +05'30'

CA Ravi Khandelwal
Partner
Membership No. 146480
Place: Mumbai
Date: 12/11/2026
UDIN: 26146480RMZLHJ1281